

RUSSIAN AVIATION INFRASTRUCTURE MARKET OVERVIEW



\$ 40 bn

total volume of investments in the energy and transport infrastructure of Russia in 2016-2020

\$ 6 bn

volume of investment in the airport infrastructure in 2016-2020, where \$ 2.4 bn - private investment

4 airports

with traffic of 10+ mln /year

20 airports

with traffic of 1+ mln/year

\$ 2.7 bn

investments in Moscow Aviation Node: 3 largest airports - SVO, DME, VKO

76.2 mln

passenger flow of Moscow airports in 2016. The forecast for 2030 is 179 mln / a year

Changi Airport International, Incheon, Qatar Investment Authority, Fraport

largest foreign investors in the airport infrastructure of Russia

Russian Government plans to increase the number of airports from **259** in 2016 to **357** by 2020

Strategy to increase the air flow includes:

- reconstruction of the airport resource base
- construction of new passenger and cargo terminals
- buildings and equipment renovation in airport terminals
- Implementation of new safety systems
- development of ATM systems, meteorological support and a unified system of search and rescue operations in the airspace
- education and training